Virginia's Registered Nurse Workforce: 2014

Healthcare Workforce Data Center

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More than 37,000 Registered Nurses voluntarily participated in this survey. Without their efforts the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Board of Nursing express our sincerest appreciation for your ongoing cooperation.

Thank You!

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The Registered Nurse Workforce: At a Glance:

The Workforce

Licensees: 100,766 Virginia's Workforce: 82,998 FTEs: 72,089

Survey Response Rate

All Licensees: 37% Renewing Practitioners: 85%

Demographics

Female: 94% Diversity Index: 35% Median Age: 48

Source: Va. Healthcare Workforce Data Center

Background

Rural Childhood: 38% HS Degree in VA: 55% Prof. Degree in VA: 65%

Education

Baccalaureate: 40% Associate: 34%

Finances

Median Income: \$50k-\$60k Health Benefits: 64% Under 40 w/ Ed debt: 58%

Current Employment

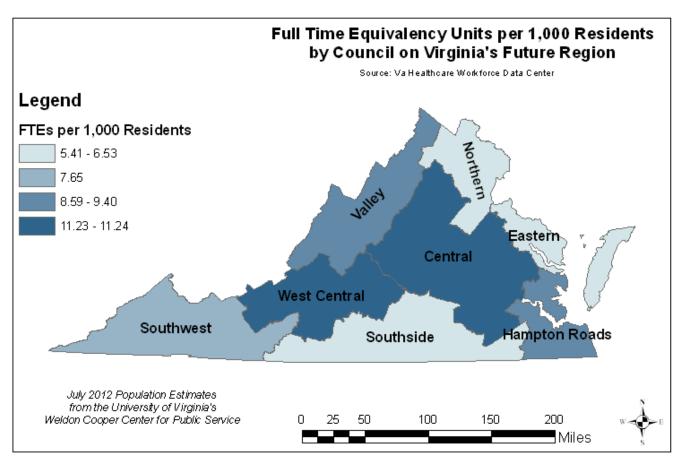
Employed in Prof.: 88% Hold 1 Full-time Job: 67% Satisfied?: 92%

Job Turnover

Switched Jobs: 7% Employed over 2 yrs: 65%

Time Allocation

Patient Care: 80%-89% Patient Care Role: 64% Admin. Role: 8%



37,072 Registered Nurses (RNs) voluntarily took part in the 2014 Registered Nurse Workforce Survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place during a two-year renewal cycle on the birth month of each respondent. Therefore, only approximately half of all RNs have access to the survey in any given year. Thus, these survey respondents represent only 37% of the 100,766 RNs who are licensed in the state but 85% of renewing practitioners.

The HWDC estimates that 82,998 RNs participated in Virginia's workforce during the survey period, which is defined as those who worked at least a portion of the year in the state or who live in the state and intend to return to work as an RN at some point in the future. Between October 2013 and September 2014, Virginia's RN workforce provided 72,089 "full-time equivalency units", which the HWDC defines simply as working 2,000 hours a year (or 40 hours per week for 50 weeks with 2 weeks off).

94% of all RNs are female, while the median age of all RNs is 48. In a random encounter between two RNs, there is a 35% chance that they would be of different races or ethnicities, a measure known as the diversity index. The diversity index for RNs who are under the age of 40 is higher at 40%, but even this group of RNs is still less diverse than Virginia's population as a whole, where there is a 54% chance that two randomly chosen people would be of different races or ethnicities.

38% of all RNs grew up in a rural area, but only 19% of these professionals currently work in non-Metro areas of the state. Meanwhile, 55% of Virginia's RNs graduated from high school in Virginia, while nearly two-thirds earned their initial professional degree in the state. In total, just 68% of Virginia's RN workforce has some educational background in the state.

40% of RNs hold a baccalaureate degree as their highest professional degree, while 34% earned an associate degree. More than one-third of RNs currently carry education debt, including 58% of those under the age of 40. The median debt burden for those RNs with educational debt is between \$20,000 and \$30,000.

88% of RNs are currently employed in the profession. Two-thirds of all RNs hold one full-time position, while 10% hold two or more positions simultaneously. 38% of RNs work between 40 and 49 hours per week, while just 4% work at least 60 hours per week. Meanwhile, nearly two-thirds of RNs have been at their primary work location for more than two years, although 2% of RNs have experienced involuntary unemployment at some point in the past year.

The median annual income for RNs is between \$50,000 and \$60,000. In addition, 83% of wage or salaried RNs also receive at least one employer-sponsored benefit, including 64% who receive health insurance. 92% of RNs are satisfied with their current employment situation, including 58% who indicate they are "very satisfied".

71% of all RNs work in the regions of Northern Virginia, Central Virginia, and Hampton Roads. 20% of RNs worked at two or more locations in the past year. More than 80% of RNs work in the private sector, including 42% who work at a for-profit company. Nearly 40% of RNs work in the inpatient department of a hospital at their primary work location, the most of any primary establishment type.

A typical RN spends nearly all of her time treating patients. Nearly two-thirds of RNs serve a patient care role, meaning that at least 60% of their time is spent in patient care activities. Approximately 55% of patients seen by the typical RN are adults, and 37% of RNs serve an adult patient care role, meaning that at least 60% of their patients were adults.

41% of RNs expect to retire by the age of 65. 7% of the current workforce expects to retire in the next two years, while half the current workforce expects to retire by 2039. Over the next two years, only 5% of RNs plan on leaving either the state or the profession. Meanwhile, 8% of RNs plan on increasing patient care activities over the next two years, and 33% expect to pursue additional educational opportunities.

| Licensees | | | | | | |
|-----------------------------------|---------|------|--|--|--|--|
| License Status # % | | | | | | |
| Renewing Practitioners | 44,758 | 44% | | | | |
| New Licensees | 5,127 | 5% | | | | |
| Non-Renewals | 6,066 | 6% | | | | |
| Renewal date not in survey period | 44,815 | 44% | | | | |
| All Licensees | 100,766 | 100% | | | | |

Source: Va. Healthcare Workforce Data Center

Our surveys tend to achieve very high response rates. 85% of renewing RNs submitted a survey. These represent 37% of RNs who held a license at some point during the licensing period.

| Response Rates | | | | | |
|----------------------------|--------------------|------------|------------------|--|--|
| Statistic | Non Respondents | Respondent | Response Rate | | |
| By Age | | | | | |
| Under 30 | 8,154 | 3,344 | 29% | | |
| 30 to 34 | 5,997 | 4,300 | 42% | | |
| 35 to 39 | 6,484 | 3,255 | 33% | | |
| 40 to 44 | 5,869 | 4,791 | 45% | | |
| 45 to 49 | 7,004 | 3,723 | 35% | | |
| 50 to 54 | 6,498 | 5,416 | 46% | | |
| 55 to 59 | 8,756 | 4,628 | 35% | | |
| 60 and Over | 14,932 | 7,615 | 34% | | |
| Total | 63,694 | 37,072 | 37% | | |
| New Licenses | | | | | |
| Issued After Sept. 2013 | 5124 | 3 | 0% | | |
| Metro Status | | | | | |
| Non-Metro | 7,294 | 4,586 | 39% | | |
| Metro | 47,677 | 29,785 | 39% | | |
| Not in Virginia | 8,498 | 2,591 | 23% | | |

Source: Va. Healthcare Workforce Data Center

At a Glance:

Licensed RNs

Number: 100,766 New: 5% Not Renewed: 6%

Response Rates

All Licensees: 37% Renewing Practitioners: 85%

Source: Va. Healthcare Workforce Data Cente

| Response Rates | |
|------------------------------|--------|
| Completed Surveys | 37,072 |
| Response Rate, all licensees | 37% |
| Response Rate, Renewals | 85% |

Source: Va. Healthcare Workforce Data Center

Definitions

- 1. The Survey Period: The survey was conducted between October 2013 and September 2014 on the birth month of each renewing practitioner.
- **2. Target Population:** All RNs who held a Virginia license at some point during the survey time period.
- 3. Survey Population: The survey was available to RNs who renewed their licenses online. It was not available to those who did not renew, including RNs newly licensed during the survey time frame.

Workforce

Virginia's RN Workforce: 82,998 FTEs: 72,089

Utilization Ratios

Licensees in VA Workforce:82%Licensees per FTE:1.40Workers per FTE:1.15

Source: Va. Healthcare Workforce Data Center

| Virginia's RN Workforce | | | | | |
|---------------------------------|---------|------|--|--|--|
| Status | # | % | | | |
| Worked in Virginia in Past Year | 78,623 | 95% | | | |
| Looking for Work in Virginia | 4,375 | 5% | | | |
| Virginia's Workforce | 82,998 | 100% | | | |
| Total FTEs | 72,089 | | | | |
| Licensees | 100,766 | | | | |

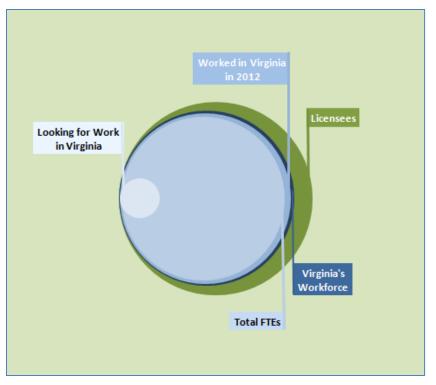
Source: Va. Healthcare Workforce Data Center

This report uses weighting to estimate the figures in this report. Unless otherwise noted, figures refer to the Virginia Workforce only. For more information on HWDC's methodology visit:

www.dhp.virginia.gov/hwdc

Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time during the survey timeframe or who indicated intent to return to Virginia's workforce at any point in the future.
- **2. Full Time Equivalency Unit (FTE):** The HWDC uses 2,000 (40 hours for 50 weeks) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.
- **4. Licensees per FTE:** An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- 5. Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.



| Age & Gender | | | | | | | |
|--------------|-------|-----------|--------|----------|--------|-------------------|--|
| | Male | | Fe | male | To | Total | |
| Age | # | % Male | # | % Female | # | % in Age Group | |
| Under 30 | 532 | 5% | 9,273 | 95% | 9,805 | 12% | |
| 30 to 34 | 620 | 7% | 8,018 | 93% | 8,638 | 11% | |
| 35 to 39 | 612 | 8% | 7,496 | 92% | 8,109 | 10% | |
| 40 to 44 | 739 | 8% | 8,094 | 92% | 8,833 | 11% | |
| 45 to 49 | 606 | 7% | 8,388 | 93% | 8,994 | 11% | |
| 50 to 54 | 650 | 7% | 9,182 | 93% | 9,832 | 12% | |
| 55 to 59 | 576 | 5% | 10,078 | 95% | 10,654 | 13% | |
| 60 + | 756 | 5% | 15,161 | 95% | 15,917 | 20% | |
| Total | 5,090 | 6% | 75,692 | 94% | 80,782 | 100% | |

Source: Va. Healthcare Workforce Data Center

| Race & Ethnicity | | | | | | |
|-------------------|-----------|--------|------|--------------|------|--|
| Race/ | Virginia* | RN | ls | RNs under 40 | | |
| Ethnicity | % | # | % | # | % | |
| White | 64% | 65,218 | 80% | 20,323 | 76% | |
| Black | 19% | 8,362 | 10% | 2,974 | 11% | |
| Asian | 6% | 3,860 | 5% | 1,401 | 5% | |
| Other Race | 0% | 833 | 1% | 338 | 1% | |
| Two or more races | 2% | 1,434 | 2% | 725 | 3% | |
| Hispanic | 8% | 1,824 | 2% | 874 | 3% | |
| Total | 100% | 81,531 | 100% | 26,635 | 100% | |

^{*}Population data in this chart is from the US Census, ACS 1-yr estimates, 2011 vintage. Source: Va. Healthcare Workforce Data Center

One-third of RNs are under the age of 40. 93% of these professionals are female. In addition, the diversity index among RNs under the age of 40 is 40%, which is higher than the diversity index among all RNs.

At a Glance:

<u>Gender</u>

% Female: 94% % Under 40 Female: 93%

<u>Age</u>

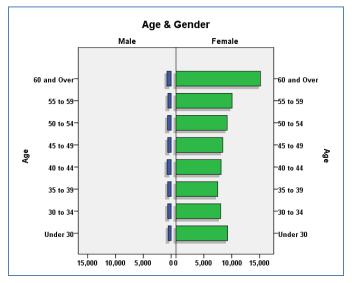
Median Age: 48 % Under 40: 33% % 55+: 33%

Diversity

Diversity Index: 35% Under 40 Div. Index: 40%

Source: Va. Healthcare Workforce Data Cente

In a chance encounter between two RNs, there is a 35% chance they would be of a different race/ethnicity (a measure known as the Diversity Index), compared to a 54% chance for Virginia's population as a whole.



Childhood

Urban Childhood: 15% Rural Childhood: 38%

Virginia Background

HS in Virginia: 55% Prof. Ed. in VA: 65% HS or Prof. Ed. in VA: 68%

Location Choice

% Rural to Non-Metro: 19%

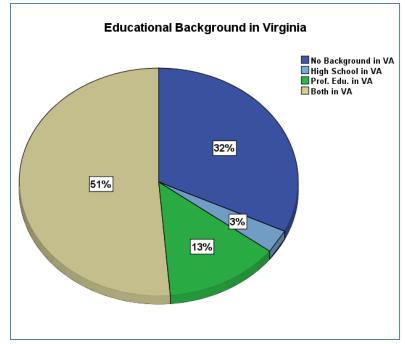
% Urban/Suburban to Non-Metro:

Source: Va. Healthcare Workforce Data Cente

A Closer Look:

| | Primary Location: Rural Status of Childhood | | | | |
|--------------------|---|-------|----------|-------|--|
| USE | OA Rural Urban Continuum | | Location | | |
| Code | Description | Rural | Suburban | Urban | |
| | Metro Cour | nties | | | |
| 1 | Metro, 1 million+ | 27% | 55% | 18% | |
| 2 | Metro, 250,000 to 1 million | 54% | 35% | 11% | |
| 3 | Metro, 250,000 or less | 52% | 37% | 11% | |
| Non-Metro Counties | | | | | |
| 4 | Urban pop 20,000+, Metro adj | 68% | 21% | 11% | |
| 6 | Urban pop, 2,500-19,999, Metro adj | 72% | 19% | 9% | |
| 7 | Urban pop, 2,500-19,999, nonadj | 89% | 7% | 4% | |
| 8 | Rural, Metro adj | 72% | 20% | 8% | |
| 9 | Rural, nonadj | 67% | 22% | 11% | |
| | Overall | 38% | 47% | 15% | |

Source: Va. Healthcare Workforce Data Center



4%

38% of RNs grew up in selfdescribed rural areas, but only 19% of these professionals currently work in non-Metro counties. Overall, 10% of all RNs currently work in non-Metro counties.

Top Ten States for Registered Nurse Recruitment

| Rank | All RNs | | | | |
|------|-----------------|--------|-------------------|--------|--|
| Kank | High School | # | Init. Prof Degree | # | |
| 1 | Virginia | 44,372 | Virginia | 52,325 | |
| 2 | Outside of U.S. | 5,011 | New York | 3,297 | |
| 3 | New York | 4,207 | Pennsylvania | 2,821 | |
| 4 | Pennsylvania | 3,703 | Outside of U.S. | 2,607 | |
| 5 | Maryland | 2,346 | North Carolina | 1,748 | |
| 6 | New Jersey | 1,969 | Maryland | 1,633 | |
| 7 | West Virginia | 1,813 | West Virginia | 1,466 | |
| 8 | Ohio | 1,752 | Ohio | 1,264 | |
| 9 | North Carolina | 1,574 | Florida | 1,162 | |
| 10 | Florida | 1,314 | New Jersey | 953 | |

55% of licensed RNs received their high school degree in Virginia, and 65% received their initial professional degree in the state.

Source: Va. Healthcare Workforce Data Center

Among RNs who received their license in the past five years, 55% received their high school degree in Virginia, while 68% received their initial professional degree in the state.

| Rank | Lice | nsed in th | e Past 5 Years | |
|-------|-----------------|------------|-------------------|--------|
| Nalik | High School | # | Init. Prof Degree | # |
| 1 | Virginia | 11,503 | Virginia | 14,252 |
| 2 | Outside of U.S. | 1,395 | Pennsylvania | 594 |
| 3 | Pennsylvania | 821 | New York | 522 |
| 4 | New York | 722 | Outside of U.S. | 446 |
| 5 | Maryland | 520 | North Carolina | 417 |
| 6 | Ohio | 504 | Florida | 412 |
| 7 | North Carolina | 461 | Ohio | 399 |
| 8 | New Jersey | 440 | West Virginia | 393 |
| 9 | Florida | 434 | Maryland | 352 |
| 10 | California | 404 | California | 215 |

Source: Va. Healthcare Workforce Data Center

18% of Virginia's licensees did not participate in Virginia's RN workforce during the past year. 72% of these licensees worked at some point in the past year, including 65% who worked in a nursing-related capacity.

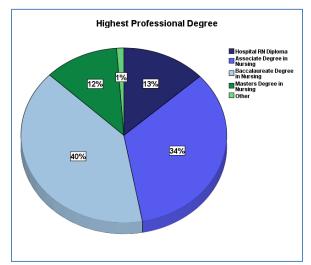
At a Glance:

Not in VA Workforce

Total: 17,740 % of Licensees: 18% Federal/Military: 12% Va. Border State/DC: 19%

| Highest Degree | | | | | | |
|-----------------------------|--------|------|--|--|--|--|
| Degree | # | % | | | | |
| LPN Diploma or Cert. | 212 | 0% | | | | |
| Hospital RN Diploma | 10,681 | 13% | | | | |
| Associate Degree | 27,360 | 34% | | | | |
| Baccalaureate Degree | 32,338 | 40% | | | | |
| Masters Degree | 9,453 | 12% | | | | |
| Doctorate Degree | 714 | 1% | | | | |
| Total | 80,758 | 100% | | | | |

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

40% of RNs earned a baccalaureate degree as their highest professional degree, while another 34% earned an associate degree. 34% of RNs carry education debt, including 58% of those under the age of 40. The median debt burden among RNs with educational debt is between \$20,000 and \$30,000.

At a Glance:

Education

Baccalaureate: 40% Associate: 34%

Educational Debt

Carry debt: 34% Under age 40 w/ debt: 58% Median debt: \$20k-\$30k

Source: Va. Healthcare Workforce Data Center

| Educational Debt | | | | | | |
|---------------------|---------|------|--------------|------|--|--|
| Amount Carried | All RNs | | RNs under 40 | | | |
| Amount Carried | # | % | # | % | | |
| None | 46,586 | 66% | 9,861 | 42% | | |
| \$10,000 or less | 5,597 | 8% | 3,011 | 13% | | |
| \$10,000-\$19,999 | 4,598 | 7% | 2,759 | 12% | | |
| \$20,000-\$29,999 | 3,951 | 6% | 2,398 | 10% | | |
| \$30,000-\$39,999 | 2,764 | 4% | 1,661 | 7% | | |
| \$40,000-\$49,999 | 1,860 | 3% | 1,046 | 4% | | |
| \$50,000-\$59,999 | 1,418 | 2% | 818 | 3% | | |
| \$60,000-\$69,999 | 976 | 1% | 604 | 3% | | |
| \$70,000-\$79,999 | 597 | 1% | 355 | 2% | | |
| \$80,000-\$89,999 | 560 | 1% | 361 | 2% | | |
| \$90,000-\$99,999 | 314 | 0% | 196 | 1% | | |
| \$100,000-\$109,999 | 364 | 1% | 202 | 1% | | |
| \$110,000-\$119,999 | 172 | 0% | 109 | 0% | | |
| \$120,000 or more | 481 | 1% | 277 | 1% | | |
| Total | 70,238 | 100% | 23,658 | 100% | | |

Primary Specialty

Acute/Emergency: 19% Surgery/OR: 8% Cardiology: 5%

Secondary Specialty

Acute/Emergency: 15%
Admin./Management: 5%
Surgery/OR: 5%

Licenses

Registered Nurse: 87%

Licensed Nurse

Practitioner: 5%

ource: Va. Healthcare Workforce Data Center

Acute, Critical Care, Emergency, and Trauma was the most common primary and secondary specialty for RNs. Surgery/OR, Cardiology, and Obstetrics were also among the leading specialties for Virginia's RNs.

| Specialties Special Sp | | | | | |
|--|---------|------|--------|-------|--|
| Constall | Primary | | Secor | ndary | |
| Specialty | # | % | # | % | |
| Acute/Emergency/Trauma | 15,079 | 19% | 9,176 | 15% | |
| Surgery/OR | 6,074 | 8% | 2,739 | 5% | |
| Cardiology | 3,715 | 5% | 2,732 | 5% | |
| Obstetrics/Nurse Midwifery | 3,657 | 5% | 1,637 | 3% | |
| Pediatrics | 3,435 | 4% | 2,330 | 4% | |
| Psychiatric/Mental Health | 3,202 | 4% | 1,603 | 3% | |
| Administration/Management | 2,570 | 3% | 2,828 | 5% | |
| Neonatal Care | 2,458 | 3% | 1,497 | 2% | |
| Oncology | 2,269 | 3% | 1,404 | 2% | |
| Community or Public Health | 2,253 | 3% | 1,801 | 3% | |
| Case Management | 2,246 | 3% | 1,690 | 3% | |
| Family Health | 1,794 | 2% | 913 | 2% | |
| Geriatrics/Gerontology | 1,784 | 2% | 1,811 | 3% | |
| Hospital/Float | 1,362 | 2% | 1,438 | 2% | |
| Long-Term Care Facilities | 1,340 | 2% | 1,539 | 3% | |
| Anesthesia | 1,146 | 1% | 640 | 1% | |
| Adult Health | 1,105 | 1% | 1,247 | 2% | |
| Women's Health/Gynecology | 1,078 | 1% | 1,238 | 2% | |
| Orthopedics | 1,044 | 1% | 1,047 | 2% | |
| Palliative/Hospice Care | 1,019 | 1% | 869 | 1% | |
| Rehabilitation | 986 | 1% | 811 | 1% | |
| Student Health | 844 | 1% | 583 | 1% | |
| Renal Health/Dialysis | 820 | 1% | 392 | 1% | |
| Endoscopy | 728 | 1% | 527 | 1% | |
| Occupational Health | 622 | 1% | 423 | 1% | |
| Other Specialty Area | 9,014 | 10% | 7,900 | 11% | |
| General Nursing/No Specialty | 7,987 | 10% | 9,822 | 16% | |
| Total | 79,630 | 100% | 60,640 | 100% | |

Source: Va. Healthcare Workforce Data Center

| Certifications | | | | | |
|--------------------------------------|--|--|--|--|--|
| Certification # % | | | | | |
| Licensed Nurse Practitioner 3,874 5% | | | | | |
| Clinical Nurse Specialist 418 1% | | | | | |
| All Other Licenses | | | | | |

5% of Virginia's RN workforce reported holding a Nurse Practitioner's license and 1% reported holding Clinical Nurse Specialist Licenses.

Employment

Employed in Profession: 88% Involuntarily Unemployed: 1%

Positions Held

1 Full-time: 67% 2 or More Positions: 10%

Weekly Hours:

40 to 49:38%60 or more:4%Less than 30:15%

Source: Va. Healthcare Workforce Data Center

Current Weekly Hours Hours # 0 hours 4,635 6% 1 to 9 hours 1,577 2% 3,129 4% 10 to 19 hours 20 to 29 hours 6.679 9% 30 to 39 hours 23,058 30% 29,461 38% 40 to 49 hours 50 to 59 hours 5,648 7% 60 to 69 hours 2% 1,760 70 to 79 hours 583 1% 671 1% 80 or more hours **Total** 100% 77,201

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Current Work Status | | | | | |
|---|--------|------|--|--|--|
| Status | # | % | | | |
| Employed, capacity unknown | 61 | 0% | | | |
| Employed in a nursing- related capacity | 71,362 | 88% | | | |
| Employed, NOT in a nursing-related capacity | 2,755 | 3% | | | |
| Not working, reason unknown | 14 | 0% | | | |
| Involuntarily unemployed | 524 | 1% | | | |
| Voluntarily unemployed | 4,097 | 5% | | | |
| Retired | 2,151 | 3% | | | |
| Total | 80,964 | 100% | | | |

Source: Va. Healthcare Workforce Data Center

88% of RNs are currently employed in their profession. 67% of RNs hold one fulltime job, while just 10% currently have multiple jobs. 38%¹ of RNs work between 40 and 49 hours per week, while just 4% work at least 60 hours per week.

| Current Positions | | | | |
|---|--------|------|--|--|
| Positions | # | % | | |
| No Positions | 4,635 | 6% | | |
| One Part-Time Position | 13,401 | 17% | | |
| Two Part-Time Positions | 2,020 | 3% | | |
| One Full-Time Position | 51,936 | 67% | | |
| One Full-Time Position & One Part-Time Position | 5,153 | 7% | | |
| Two Full-Time Positions | 132 | 0% | | |
| More than Two Positions | 550 | 1% | | |
| Total | 77,827 | 100% | | |

¹Corrected from a previous version.

| I | ncome | |
|---------------------|--------|------|
| Hourly Wage | # | % |
| Volunteer Work Only | 1,186 | 2% |
| Less than \$20,000 | 3,104 | 5% |
| \$20,000-\$29,999 | 2,395 | 4% |
| \$30,000-\$39,999 | 5,031 | 8% |
| \$40,000-\$49,999 | 9,717 | 15% |
| \$50,000-\$59,999 | 10,771 | 17% |
| \$60,000-\$69,999 | 10,294 | 16% |
| \$700,00-\$79,999 | 7,707 | 12% |
| \$80,000-\$89,999 | 5,243 | 8% |
| \$90,000-\$99,999 | 2,864 | 5% |
| \$100,000 or more | 4,601 | 7% |
| Total | 62,914 | 100% |

Source: Va. Healthcare Workforce Data Center

| At a Glaff | cc. |
|-------------------------------|-----------------|
| Earnings Median Income: | \$50k-\$60k |
| <u>Benefits</u> | |
| Health Insurance: | 64% |
| Retirement: | 66% |
| <u>Satisfaction</u> | |
| Satisfied: | 92% |
| Very Satisfied: | 58% |
| Source: Va. Healthcare Workfo | rce Data Center |

At a Glance:

| Job Satisfaction | | | | | |
|--------------------------------|------------------------|------|--|--|--|
| Level | # | % | | | |
| Very Satisfied | 44,794 | 58% | | | |
| Somewhat Satisfied | t Satisfied 26,909 35% | | | | |
| Somewhat 4,571 6% Dissatisfied | | | | | |
| Very Dissatisfied 1,500 2% | | | | | |
| Total | 77,773 | 100% | | | |

Source: Va. Healthcare Workforce Data Center

The typical RN earned between \$50,000 and \$60,000 in the past year.
Among RNs who received either a wage or salary as compensation at the primary work location, 64% received health insurance and 66% also had access to a retirement plan.

| Employer-Sponsored Benefits | | | | |
|---------------------------------------|--------|-----|-------------------------------|--|
| Benefit | # | % | % of Wage/Salary Employees | |
| Signing/Retention Bonus | 3,974 | 6% | 6% | |
| Dental Insurance | 44,889 | 63% | 63% | |
| Health Insurance | 46,032 | 65% | 64% | |
| Paid Leave | 49,743 | 70% | 70% | |
| Group Life Insurance | 35,237 | 49% | 50% | |
| Retirement | 47,198 | 66% | 66% | |
| Receive at least one benefit | 59,805 | 84% | 83% | |
| *From any employer at time of survey. | - | - | | |

| Employment Instability in Past Year | | | | | |
|--|--|-----|--|--|--|
| In the past year did you? | # | % | | | |
| Experience Involuntary Unemployment? | 1,577 | 2% | | | |
| Experience Voluntary Unemployment? | 6,077 | 7% | | | |
| Work Part-time or temporary positions, but would | Work Part-time or temporary positions, but would | | | | |
| have preferred a full-time/permanent position? | 2,430 | 3% | | | |
| Work two or more positions at the same time? | 10,871 | 13% | | | |
| Switch employers or practices? | 5,764 | 7% | | | |
| Experienced at least 1 | 22,773 | 27% | | | |

Source: Va. Healthcare Workforce Data Center

2% of Virginia's RNs experienced involuntary unemployment at some point during the past year. By comparison, Virginia's average monthly unemployment rate was 5.9% in 2013.²

| Location Tenure | | | | | |
|--|---------|------|-----------|------|--|
| Tenure | Primary | | Secondary | | |
| Tellure | # | % | # | % | |
| Not Currently Working at this Location | 2,547 | 3% | 1,367 | 9% | |
| Less than 6 Months | 3,761 | 5% | 1,891 | 13% | |
| 6 Months to 1 Year | 5,739 | 8% | 1,765 | 12% | |
| 1 to 2 Years | 14,107 | 19% | 2,676 | 18% | |
| 3 to 5 Years | 14,692 | 20% | 2,785 | 19% | |
| 6 to 10 Years | 13,222 | 18% | 2,044 | 14% | |
| More than 10 Years | 20,442 | 27% | 2,499 | 17% | |
| Subtotal | 74,509 | 100% | 15,027 | 100% | |
| Did not have location | 5,083 | | 67,060 | | |
| Item Missing | 3,406 | | 911 | | |
| Total | 82,998 | | 82,998 | | |

Source: Va. Healthcare Workforce Data Center

67% of RNs receive an hourly wage at their primary work location, while 29% are salaried employees.

At a Glance:

Unemployment Experience

Involuntarily Unemployed: 2% Underemployed: 3%

Turnover & Tenure

Switched Jobs: 7%
New Location: 18%
Over 2 years: 65%
Over 2 yrs, 2nd location: 49%

Employment Type

Hourly Wage: 67% Salary: 29%

Source: Va. Healthcare Workforce Data Cente

65% of RNs have worked at their primary location for more than 2 years—the job tenure normally required to get a conventional mortgage loan.

| Employment Type | | | | | |
|----------------------------|--------|-----|--|--|--|
| Primary Work Site # % | | | | | |
| Salary/ Commission | 16,938 | 29% | | | |
| Hourly Wage | 39,094 | 67% | | | |
| By Contract | 1,702 | 3% | | | |
| Business/ Practice Income | 326 | 1% | | | |
| Unpaid | 639 | 1% | | | |
| Subtotal 58,699 100 | | | | | |
| Did not have location | 5,083 | | | | |
| Item Missing | 19,216 | | | | |

² As reported by the US Bureau of Labor Statistics. The non-seasonally adjusted monthly unemployment rate ranged from 6.3% in January to 4.8% in December.

Concentration

Top Region:27%Top 3 Regions:71%Lowest Region:1%

Locations

2 or more (Past Year):

2 or more (Now*):

20% 18%

ource: Va. Healthcare Workforce Data Center

27% of RNs work in Central Virginia³, the most of any region in the state. Meanwhile, only 1% of RNs work in Eastern Virginia, the fewest of any region in Virginia

| Number of Work Locations | | | | | |
|--------------------------|--------------|------|-----------|------|--|
| | Work | | Work | | |
| Locations | Locations in | | Locations | | |
| LOCATIONS | Past \ | Year | Now* | | |
| | # | % | # | % | |
| 0 | 4,355 | 6% | 6,539 | 8% | |
| 1 | 58,534 | 74% | 58,316 | 74% | |
| 2 | 9,474 | 12% | 8,715 | 11% | |
| 3 | 5,186 | 7% | 4,425 | 6% | |
| 4 | 345 | 0% | 217 | 0% | |
| 5 | 205 | 0% | 161 | 0% | |
| 6 or | 645 | 1% | 371 | 1% | |
| More | 045 | 1/0 | 3/1 | 1/0 | |
| Total | 78,742 | 100% | 78,742 | 100% | |

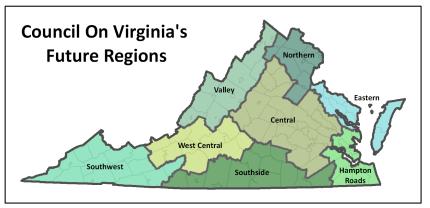
^{*}At the time of survey completion (Oct. 2013-Sept. 2014, birth month of respondent).

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Regional Distribution of Work Locations | | | | | | | |
|---|--------------|------|-----------------------|------|--|--|--|
| COVF Region | Prim Loca | | Secondary Location | | | | |
| | # | % | # | % | | | |
| Central | 19,583 | 27% | 3,481 | 24% | | | |
| Eastern | 932 | 1% | 297 | 2% | | | |
| Hampton Roads | 15,707 | 21% | 2,987 | 20% | | | |
| Northern | 17,123 | 23% | 3,246 | 22% | | | |
| Southside | 2,519 | 3% | 551 | 4% | | | |
| Southwest | 3,324 | 5% | 683 | 5% | | | |
| Valley | 5,055 | 7% | 825 | 6% | | | |
| West Central | 8,793 | 12% | 1,636 | 11% | | | |
| Virginia Border State/DC | 343 | 0% | 345 | 2% | | | |
| Other US State | 361 | 0% | 626 | 4% | | | |
| Outside of the US | 15 | 0% | 44 | 0% | | | |
| Total | 73,755 | 100% | 14,721 | 100% | | | |
| Item Missing | 4,162 | | 1,219 | | | | |

Source: Va. Healthcare Workforce Data Center



Nearly three-quarters of all RNs had just one work location during the past year, while 20% of RNs had multiple primary work locations.

³Corrected from a previous version.

| Location Sector | | | | | | | |
|--------------------------------|--------|------|--------|-------|--|--|--|
| | Prim | ary | Secor | idary | | | |
| Sector | Loca | tion | Loca | tion | | | |
| | # | % | # | % | | | |
| For-Profit | 30,048 | 42% | 7,196 | 50% | | | |
| Non-Profit | 29,744 | 42% | 4,991 | 35% | | | |
| State/Local Government | 8,012 | 11% | 1,489 | 10% | | | |
| Veterans Administration | 1,251 | 2% | 155 | 1% | | | |
| U.S. Military | 1,584 | 2% | 334 | 2% | | | |
| Other Federal Government | 692 | 1% | 107 | 1% | | | |
| Total | 71,331 | 100% | 14,272 | 100% | | | |
| Did not have location | 5,083 | | 67060 | | | | |
| Item Missing | 6,585 | | 1666 | | | | |

Source: Va. Healthcare Workforce Data Center

At a Glance: (Primary Locations)

Sector

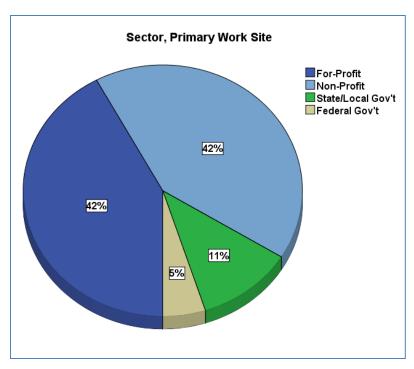
For Profit: 42% Federal: 5%

Top Establishments

Hospital, Inpatient: 39% Hospital, Emergency: 7% Hospital, Outpatient: 6%

Source: Va Healthcare Workforce Data Center

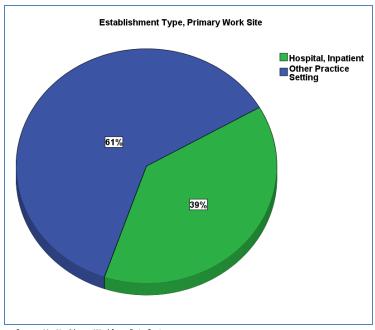
More than 80% of all RNs work in the private sector, including 42% in for-profit establishments. Meanwhile, 11% of RNs work for state or local governments, and 5% work for the federal government.



| Locati | Location Type | | | | | | | |
|--|---------------|------|----------------|------|--|--|--|--|
| Establishment Type | Prim Loca | | Secon Locat | | | | | |
| | # | % | # | % | | | | |
| Hospital, Inpatient | 26,643 | 39% | 3,944 | 28% | | | | |
| Hospital, Emergency | 4,666 | 7% | 856 | 6% | | | | |
| Hospital, Outpatient | 3,969 | 6% | 604 | 4% | | | | |
| Academic Institution (Teaching or Research) | 3,930 | 6% | 751 | 5% | | | | |
| Home Health Care | 3,492 | 5% | 1,203 | 9% | | | | |
| Physician Office | 2,785 | 4% | 480 | 3% | | | | |
| Long Term Care Facility, Nursing Home | 2,553 | 4% | 795 | 6% | | | | |
| Ambulatory/Outpatient Surgical Unit | 2,466 | 4% | 410 | 3% | | | | |
| Clinic, Primary Care or Non- Specialty (e.g. FQHC, Retail or Free Clinic) | 2,353 | 3% | 669 | 5% | | | | |
| School (Providing Care to Students) | 1,851 | 3% | 403 | 3% | | | | |
| Clinic, Non-Surgical Specialty (e.g., Dialysis, Diagnostic, Infusion, Blood) | 1,467 | 2% | 274 | 2% | | | | |
| Insurance Company, Health Plan | 1,360 | 2% | 227 | 2% | | | | |
| Hospice | 1,038 | 2% | 260 | 2% | | | | |
| Other Practice Setting | 10,511 | 15% | 2,989 | 22% | | | | |
| Total | 69,084 | 100% | 13,865 | 100% | | | | |
| Did Not Have a Location | 5,083 | | 67,060 | | | | | |

Nearly 40% of all RNs work at the inpatient departments of hospitals, while another 13% work at either the emergency or outpatient departments of hospitals. Academic institutions, home health care, and physicians' offices are also significant employers of Virginia's RN workforce.

Among those RNs who also have a secondary work location, 39% work at the inpatient, outpatient, or emergency departments of hospitals.



(Primary Locations)

Typical Time Allocation

Patient Care: 80%-89%

Roles

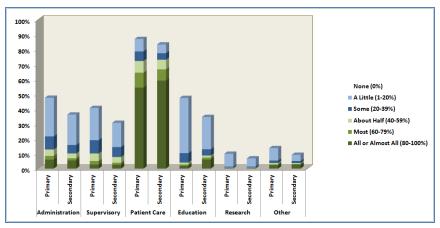
Patient Care: 64%
Administrative: 8%
Supervisory: 5%
Education: 3%

Patient Care RNs

Median Admin Time: 0% Ave. Admin Time: 1%-9%

Source: Va. Healthcare Workforce Data Center

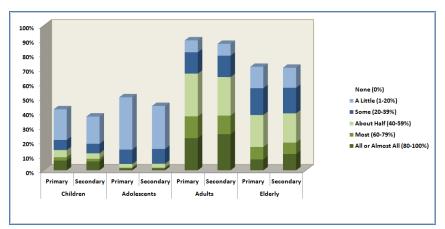
A Closer Look:



Source: Va. Healthcare Workforce Data Center

A typical RN spends nearly all of her time on patient care activities. Nearly two-thirds of RNs fill a patient care role, defined as spending 60% or more of their time on patient care activities.

| | Time Allocation | | | | | | | | | | | |
|--------------------------------|--------------------|--------------|---------------|-----------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|
| Time Spent | Admin. Supervisory | | visory | Patient Care | | Education | | Research | | Other | | |
| | Prim. Site | Sec. Site | Prim. Site | Sec. Site | Prim. Site | Sec. Site | Prim. Site | Sec. Site | Prim. Site | Sec. Site | Prim. Site | Sec. Site |
| All or Almost All (80-100%) | 6% | 5% | 3% | 3% | 54% | 59% | 2% | 6% | 0% | 0% | 2% | 3% |
| Most (60-79%) | 2% | 1% | 2% | 1% | 10% | 8% | 1% | 1% | 0% | 0% | 1% | 0% |
| About Half (40-59%) | 4% | 3% | 5% | 4% | 8% | 6% | 1% | 1% | 0% | 0% | 1% | 1% |
| Some (20-39%) | 9% | 6% | 9% | 7% | 6% | 4% | 6% | 4% | 1% | 1% | 2% | 1% |
| A Little (1-20%) | 26% | 20% | 22% | 16% | 8% | 6% | 37% | 22% | 9% | 6% | 8% | 4% |
| None (0%) | 52% | 64% | 59% | 69% | 13% | 17% | 53% | 65% | 90% | 93% | 86% | 91% |



Source: Va. Healthcare Workforce Data Center

Adults account for approximately half of a typical RN's patient workload, while the elderly account for approximately one-quarter. In addition, 37% of RNs serve an adult patient care role, meaning that at least 60% of her patients are adults.

At a Glance:

(Primary Locations)

Patient Allocation

Children: 0%
Adolescents: 1%-9%
Adults: 50%-59%
Elderly: 20%-29%

Roles

Children: 9%
Adolescents: 2%
Adults: 37%
Elderly: 16%

Source: Va. Healthcare Workforce Data Center

| | Patient Allocation | | | | | | | | | |
|-----------------------------|--------------------|------|--------|-------|--------|------|-------|------|--|--|
| | Chilo | Iren | Adoles | cents | Adults | | Elde | erly | | |
| Time Spent | Prim. | Sec. | Prim. | Sec. | Prim. | Sec. | Prim. | Sec. | | |
| | Site | Site | Site | Site | Site | Site | Site | Site | | |
| All or Almost All (80-100%) | 7% | 6% | 1% | 1% | 22% | 25% | 8% | 11% | | |
| Most (60-79%) | 2% | 2% | 0% | 0% | 15% | 13% | 9% | 8% | | |
| About Half (40-59%) | 5% | 4% | 3% | 3% | 30% | 27% | 22% | 20% | | |
| Some (20-39%) | 7% | 7% | 10% | 10% | 15% | 15% | 18% | 18% | | |
| A Little (1-20%) | 21% | 19% | 36% | 30% | 8% | 8% | 15% | 14% | | |
| None (0%) | 58% | 63% | 50% | 56% | 10% | 13% | 29% | 29% | | |

| Retirement Expectations | | | | | | | |
|---------------------------|--------|------|--------|-------|--|--|--|
| Expected Retirement | All F | RNs | RNs ov | er 50 | | | |
| Age | # | % | # | % | | | |
| Under age 50 | 1,315 | 2% | - | - | | | |
| 50 to 54 | 1,907 | 3% | 164 | 1% | | | |
| 55 to 59 | 5,868 | 9% | 1,493 | 5% | | | |
| 60 to 64 | 18,581 | 27% | 7,936 | 27% | | | |
| 65 to 69 | 26,438 | 39% | 13,051 | 44% | | | |
| 70 to 74 | 7,853 | 12% | 4,327 | 14% | | | |
| 75 to 79 | 1,788 | 3% | 969 | 3% | | | |
| 80 or over | 788 | 1% | 435 | 1% | | | |
| I do not intend to retire | 3,347 | 5% | 1,572 | 5% | | | |
| Total | 67,885 | 100% | 29,947 | 100% | | | |

Source: Va. Healthcare Workforce Data Center

At a Glance:

Retirement Expectations

All RNs

Under 65: 41% Under 60: 13%

RNs 50 and over

Under 65: 32% Under 60: 6%

Time until Retirement

Within 2 years: 7%
Within 10 years: 25%
Half the workforce: by 2039

41% of RNs expect to retire by the age of 65, while nearly one-third of RNs who are age 50 or over expect to retire by the same age. Meanwhile, one-in-five RNs expect to work until at least age 70, including 5% who do not expect to retire at all.

Within the next two years, only 5% of Virginia's RNs plan on leaving either the profession or the state.

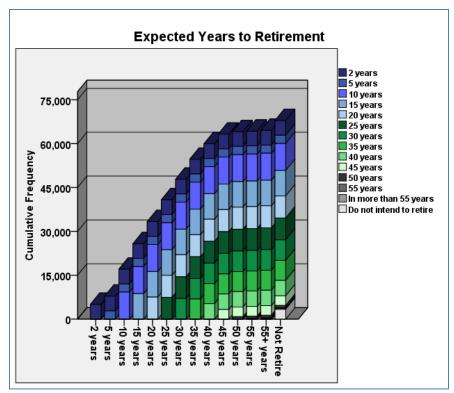
Meanwhile, 8% of RNs plan on increasing patient care hours, and 33% plan on pursuing additional educational opportunities.

| Future Plans | | | | | | | |
|------------------------------------|--------|-----|--|--|--|--|--|
| 2 Year Plans: | # | % | | | | | |
| Decrease Participati | on | | | | | | |
| Leave Profession | 1,694 | 2% | | | | | |
| Leave Virginia | 2,670 | 3% | | | | | |
| Decrease Patient Care Hours | 7,016 | 8% | | | | | |
| Decrease Teaching Hours | 485 | 1% | | | | | |
| Increase Participation | on | | | | | | |
| Increase Patient Care Hours | 6,883 | 8% | | | | | |
| Increase Teaching Hours | 4,476 | 5% | | | | | |
| Pursue Additional Education | 27,685 | 33% | | | | | |
| Return to Virginia's Workforce | 1177 | 1% | | | | | |

By comparing retirement expectation to age, we can estimate the maximum years to retirement for RNs. 7% of RNs expect to retire in the next two years, while 25% expect to retire in the next 10 years. More than half of the current RN workforce expects to retire by 2039.

| Time to Retirement | | | | | | | |
|-------------------------|--------|------|-----------------|--|--|--|--|
| Expect to retire within | # | % | Cumulative % | | | | |
| 2 years | 5,038 | 7% | 7% | | | | |
| 5 years | 2,794 | 4% | 12% | | | | |
| 10 years | 9,230 | 14% | 25% | | | | |
| 15 years | 8,731 | 13% | 38% | | | | |
| 20 years | 7,544 | 11% | 49% | | | | |
| 25 years | 7,455 | 11% | 60% | | | | |
| 30 years | 7,029 | 10% | 70% | | | | |
| 35 years | 6,841 | 10% | 81% | | | | |
| 40 years | 5,284 | 8% | 88% | | | | |
| 45 years | 3,297 | 5% | 93% | | | | |
| 50 years | 825 | 1% | 94% | | | | |
| 55 years | 199 | 0% | 95% | | | | |
| In more than 55 years | 273 | 0% | 95% | | | | |
| Do not intend to retire | 3,347 | 5% | 100% | | | | |
| Total | 67,886 | 100% | | | | | |

Source: Va. Healthcare Workforce Data Center



Using these estimates, retirements will begin to reach over 10% of the current workforce every 5 years by 2024. Retirements will peak at 14% of the current workforce around the same time period before declining to under 10% of the current workforce again around 2054.

FTEs

Total: 72,089 FTEs/1,000 Residents: 8.727 Average: 0.93

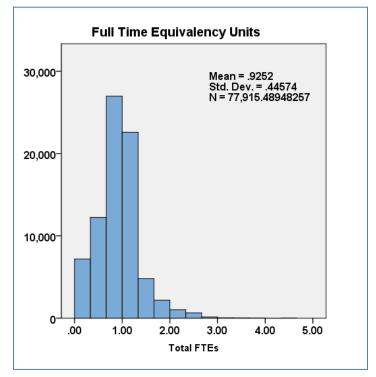
Age & Gender Effect

Age, Partial Eta²: Negligible Gender, Partial Eta²: Negligible

Partial Eta² Explained:
Partial Eta² is a statistical
measure of effect size.

Source: Va. Healthcare Workforce Data Center

A Closer Look:

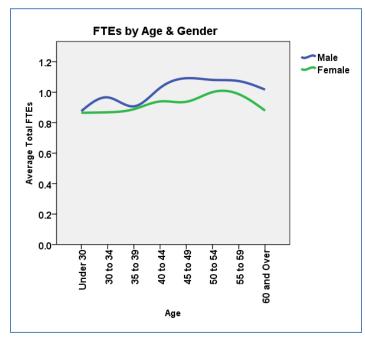


Source: Va. Healthcare Workforce Data Center

The typical (median) RN provided 0.91 FTEs, or approximately 35 hours per week for 52 weeks. Although FTEs appear to vary by age and gender, statistical tests did not verify a difference exists.²

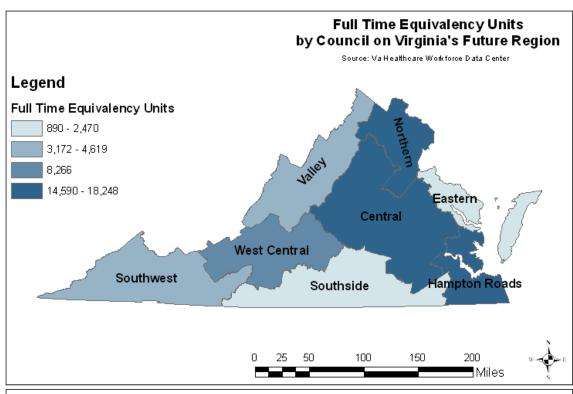
| Full-Time Equivalency Units | | | | | | |
|-----------------------------|---------|--------|--|--|--|--|
| Age | Average | Median | | | | |
| | Age | | | | | |
| Under 30 | 0.87 | 0.88 | | | | |
| 30 to 34 | 0.87 | 0.88 | | | | |
| 35 to 39 | 0.89 | 0.89 | | | | |
| 40 to 44 | 0.95 | 0.91 | | | | |
| 45 to 49 | 0.95 | 0.91 | | | | |
| 50 to 54 | 1.01 | 1.00 | | | | |
| 55 to 59 | 0.99 | 1.00 | | | | |
| 60 and Over | 0.89 | 0.89 | | | | |
| Gender | | | | | | |
| Male | 1.01 | 1.01 | | | | |
| Female | 0.92 | 0.91 | | | | |

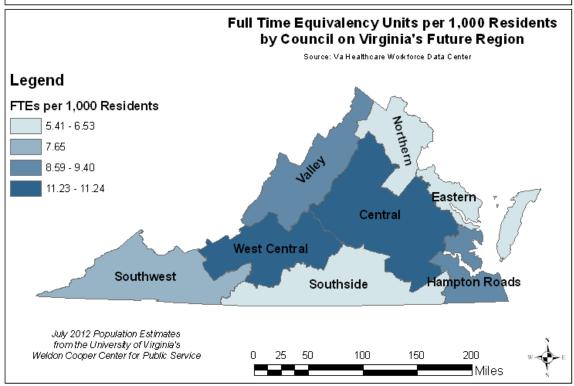


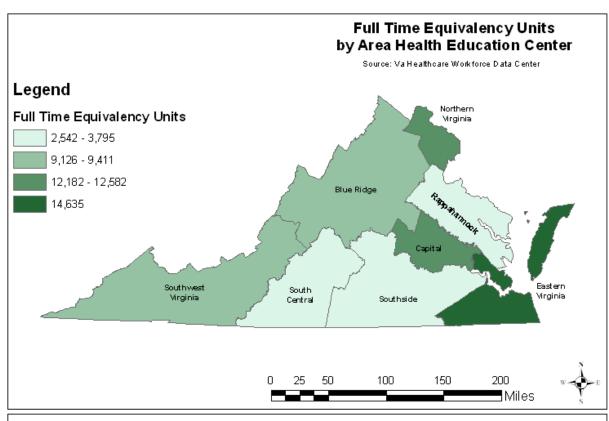


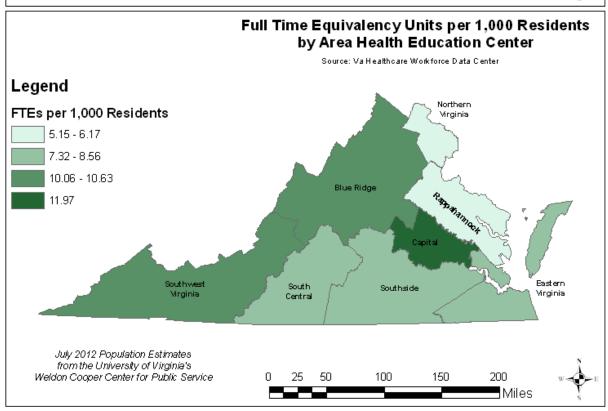
² Due to assumption violations in Mixed between-within ANOVA (Levene's Test and Interaction effect are significant)

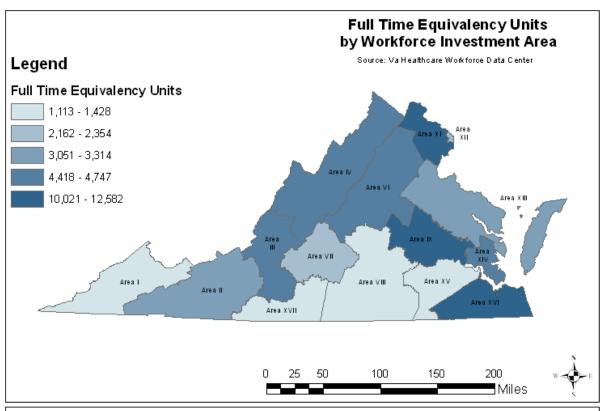
Council on Virginia's Future Regions

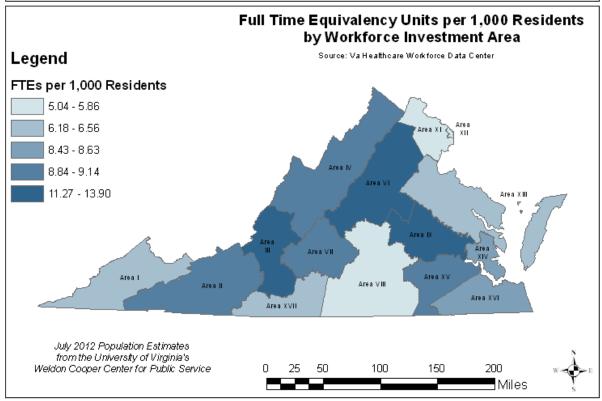


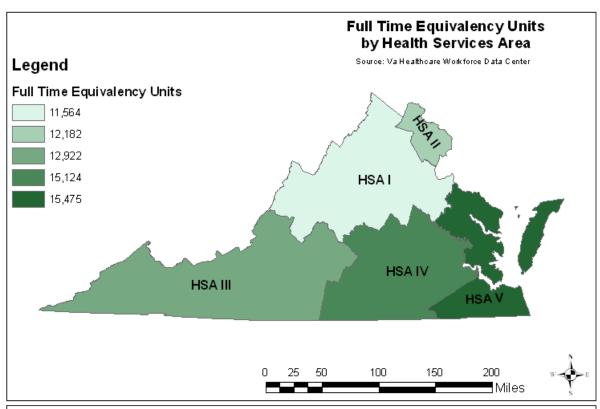


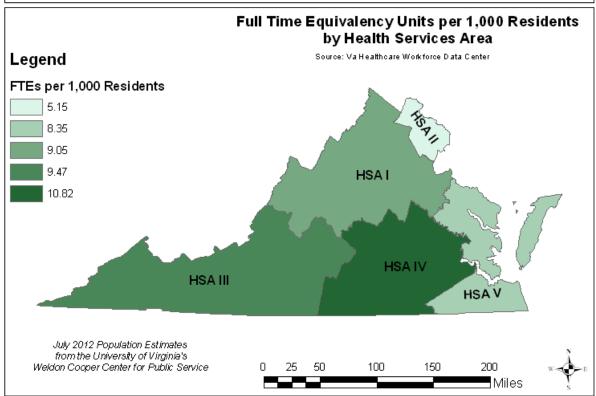


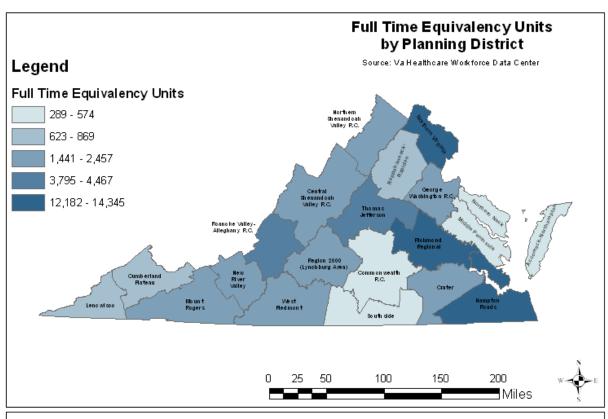


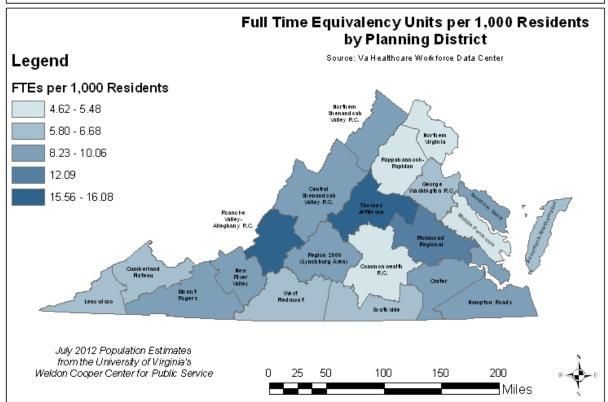












Appendix A: Weights

| Rural | ı | Location Wei | ght | Total \ | Weight |
|--|--------|--------------|----------|----------|----------|
| Status | # | Rate | Weight | Min | Max |
| Metro, 1 million+ | 58,469 | 38.12% | 2.622987 | 2.12279 | 3.318059 |
| Metro, 250,000 to 1 million | 9,170 | 39.63% | 2.52339 | 2.042186 | 3.19207 |
| Metro, 250,000 or less | 9,823 | 39.30% | 2.544819 | 2.059528 | 3.219177 |
| Urban pop 20,000+, Metro adj | 1,806 | 40.20% | 2.487603 | 2.013224 | 3.1468 |
| Urban pop 20,000+, nonadj | 0 | NA | NA | NA | NA |
| Urban pop, 2,500- 19,999, Metro adj | 4,008 | 38.90% | 2.570879 | 2.080619 | 3.252143 |
| Urban pop, 2,500- 19,999, nonadj | 2,632 | 39.21% | 2.550388 | 2.064035 | 3.226222 |
| Rural, Metro adj | 2,311 | 36.87% | 2.712441 | 2.195186 | 3.431219 |
| Rural, nonadj | 1,123 | 37.13% | 2.693046 | 2.179489 | 3.406683 |
| Virginia border state/DC | 3,067 | 28.79% | 3.473386 | 2.81102 | 4.393808 |
| Other US State | 8,022 | 21.29% | 4.696721 | 3.801069 | 5.941318 |

| Age | | Age Weigh | Total Weight | | |
|----------------|--------|-------------|--------------|----------|----------|
| Age | # | Rate Weight | | Min | Max |
| Under 30 | 11,498 | 29.08% | 3.438397 | 3.1468 | 5.941318 |
| 30 to 34 | 10,297 | 41.76% | 2.394651 | 2.19157 | 4.137796 |
| 35 to 39 | 9,739 | 33.42% | 2.992012 | 2.738271 | 5.169995 |
| 40 to 44 | 10,660 | 44.94% | 2.225005 | 2.036311 | 3.844659 |
| 45 to 49 | 10,727 | 34.71% | 2.881279 | 2.636929 | 4.978655 |
| 50 to 54 | 11,914 | 45.46% | 2.199778 | 2.013224 | 3.801069 |
| 55 to 59 | 13,384 | 34.58% | 2.891962 | 2.646706 | 4.997115 |
| 60 and Over | 22,547 | 33.77% | 2.960867 | 2.709767 | 5.116178 |

See the Methods section on the HWDC website for details on HWDC Methods:

www.dhp.virginia.gov/hwdc/

Final weights are calculated by multiplying the two weights and the overall response rate:

Age Weight x Rural Weight x Response Rate = Final Weight.

Overall Response Rate: 0.367902

